



Gifts of Appreciated Securities

Advantages of making a contribution of appreciated securities

Contributors can take advantage of the tax treatment of capital gains and charitable contributions to make a gift to Monmouth Medical Center Foundation.

For example: If a person bought a security at \$10.00 a share at some time in the past and it now has a value of \$100.00 a share, that person can contribute those securities to MMCF Campaign and receive a full tax deduction of \$100.00 per share and pay no tax on the \$90.00 capital gain that was realized.

It may be worthwhile to examine your portfolio and in consultation with your advisors, determine whether this would be advantageous in your situation.

Instructions for Making a Charitable Gift of Securities

It is very simple to transfer securities to Monmouth Medical Center Foundation. The following outlines the procedures for making such a contribution:

Electronic Transfer of Securities:

1. The information necessary to transfer the securities:

DTC #	0141	Wells Fargo Advisors, Attn: Jonathan Wade
Tax ID	22-2456079	1 Penn Plaza, 27 th Floor
Account #	4877-4309	New York, NY 10019

2. Have your broker or banker call Wells Fargo Advisors at (212) 273-7051 (FAX (212)947-0299) to notify Jonathan Wade, Account Representative

Acknowledgment

You will receive an acknowledgement letter for the gift, which will verify the value of the shares of the stock delivered, as follows: the value of the stock is determined by averaging the high and low on the date of the transfer.